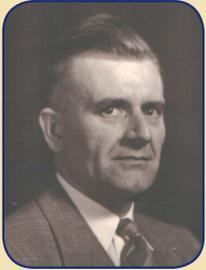


LEAVE A LASTING LEGACY

Join other members of the Legacy Society by simply remembering the Fond du Lac Area Foundation in your will or estate plan. Below are two extraordinary examples of everyday people who have made a profound difference in our community.



Mr. Harold Berkholtz

Mr. Berkholtz grew up in Fond du Lac, was an army veteran in WWII, and worked in Fond du Lac his whole life. During his lifetime, Mr. Berkholtz was an avid photographer and artist. Mr. Berkholtz demonstrated his deep interest and concern for the community and the arts by establishing five charitable funds at the Fond du Lac Area Foundation as part of his estate.

Mr. Berkholtz's funds provide scholarships to local students planning major in an art related field in college awards to artists receiving Honorable Mention and Best of Show, financial support to the WRAA for the publication of the WRAA newsletter, "Contour Notes", scholarships for family members of Post #75 and the Berkholtz Community Fund supports the broad charitable interests of the Fond du Lac area.



Elmer & Nellie Dixon

Mr. Dixon was a farmer all of his life. He and his wife were kind and unassuming people. However, the things that they have done since they have been gone are nothing short of amazing. Their wills provided for two charitable funds at the Fond du Lac Area Foundation.

The Dixon's had no children of their own, but their funds have provided and cared for countless children in our area throughout the years. It was Mr. Dixon's dream that no child would go without needed medical help, even if they could not afford it, so he left money to establish the Dixon Medical Fund. The Dixon's also created a scholarship fund to support students going into the field of agriculture or Protestant Christian Ministry.

The Elmer and Nellie Dixon name lives on as their funds positively affect the lives of so many young people in our area.

WHAT'S YOUR PASSION?

From churches, neighborhood and educational organizations to children's health, animal welfare, fine arts, and the environment, there is no shortage of causes to support in our community. Making a legacy gift is an opportunity to reflect on your values and passions. Perhaps there is a cause you have felt strongly about through the years, or a local organization that has helped you or a loved one in a time of need. Whatever your inspiration for giving, your legacy gift is an enduring testament to the causes you hold dear.

THROUGH PHILANTHROPY,
WE HELP TO
ENHANCE THE LIVES OF THE PEOPLE
OF THE FOND DU LAC AREA

The Fond du Lac Area Foundation
384 N. Main Street
Fond du Lac, WI 54935

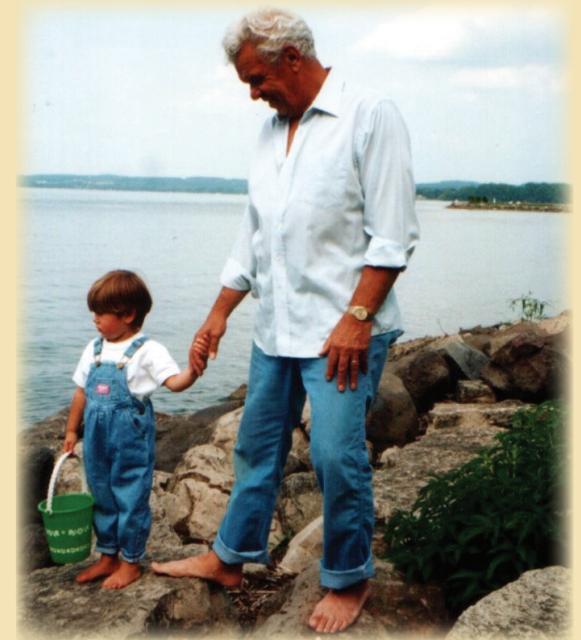
legacy@fdlareafoundation.com
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501(c)3 Nonprofit Community Foundation
Tax ID EIN 51-0181570

FOND DU LAC AREA FOUNDATION

From One Generation . . .

To the Next



LEGACY SOCIETY

MAKING A DIFFERENCE

THROUGH

PLANNED GIVING

YOU'RE INVITED...

...to join the ranks of Fond du Lac area's most generous and forward-thinking residents as a member of the Legacy Society of the Fond du Lac Area Foundation.

Members of the Legacy Society have one thing in common: all have made a commitment to support the future of their community through an estate gift to the Fond du Lac Area Foundation. They have other things in common as well. They have worked hard, saved wisely and invested well. They understand the power of endowment. And they know that the assets they leave to the community will continue to grow, supporting good works for generations to come.

The Fond du Lac Area Foundation is dedicated to helping people just like you achieve your charitable dreams. Your planned gift will allow you to help your community and support your favorite causes and allow your family name to live on forever.



When preparing your will and estate plan, your first concern is and should be what you will leave to your family. Why not think of your community as an additional child? What would you want to create to live on? What would you like your legacy to be?

Your fund at the Fond du Lac Area Foundation will continue to do good in your community long after you are gone.

Your name can live on...

WAYS TO GIVE

Since 1975, the Fond du Lac Area Foundation has been shaping today's dreams while building for the future. We are a trusted partner of generations of families carrying out family giving traditions and helping families to create a legacy they can call their own.

You can become a member of the Legacy Society whether you are a current donor to the Fond du Lac Area Foundation or if you are new to us. Those who plan to remember the Foundation through a will, trust, designation, or other planned gift are invited to join our Legacy Society. Too often, these gifts are unrecognized because they come at the end of donors' lives. The Legacy Society provides a way to recognize and thank donors during their lifetimes.

LEGACY SOCIETY

We invite you to join the Legacy Society in one of the following ways:

- Include the Fond du Lac Area Foundation in your will or revocable trust
- Designate the Fond du Lac Area Foundation as a beneficiary of an IRA or other retirement plan
- Name the Fond du Lac Area Foundation as the owner or beneficiary of a life insurance policy
- Make an endowed gift of at least \$10,000 into one of the Foundation's current funds or establish one of your own
- Designate the Foundation as a charitable distribution from a lead or remainder trust

LEGACY SOCIETY

What benefits would I receive as a member of the Legacy Society?

- Satisfaction of knowing that your long-range plans will support the charitable needs of the community long after you are gone.
- Invitations to all Foundation functions
- Special recognition in publications and at all functions
- Updates on changes in charitable tax laws
- The opportunity to enjoy the company of others who care about this community and its good works for generations to come

Can I choose to remain anonymous?

Yes, you may request to remain anonymous.

Do I have to disclose how much money I am planning to leave to the Foundation?

No, only a statement of intent to leave a gift to the Fond du Lac Area Foundation is required. No documentation of gift amount or type of fund is necessary.



The purpose of the Fond du Lac Area Foundation is to build a permanent and lasting endowment to support the charitable needs of the community... now and forever.

