The Fond du Lac Area Foundation

Building a Solid Foundation for the Future of Fond du Lac....From One Generation to the Next
By definition, the Fond du Lac Area Foundation is a tax-exempt organization that helps donors in the Fond du Lac area address their charitable interests. We do not operate programs ourselves, nor are we an umbrella for a group of charities. We are a donor-driven link between charitable donors and the organizations and programs they wish to support.

The Fond du Lac Area Foundation does not compete with the other non-profit organizations in our community. In fact, we provide many grants to the non-profit organizations to help them carry out their missions.

Some donors choose to earmark their gift for specific organizations, favored causes, or general areas of interest. Others choose to let the Foundation decide how their gift can best be used in the community.

Grants are distributed to support youth, families, the elderly, health and human services, education and scholarships, arts and culture, and the environment. The Fond du Lac Area Foundation affords the donor an opportunity to provide a legacy that will live on in perpetuity.

Let the Fond du Lac Area Foundation help you to carry out your charitable objectives. Your generation’s “helping hand” will make the community a better place for the next generation.

People don’t give to the Foundation . . . they give to their community, through the Foundation.

Message from the Chairman and Executive Director

Wouldn’t it be great if there were an organization that existed to allow people to give back to their own community? Wouldn’t it be great if there were an organization that existed to support the needs in their own community? Wouldn’t it be even better if there were an organization that existed to allow donors to make a long-term investment their community?

Guess what? There is just such an organization: the Fond du Lac Area Foundation. The Fond du Lac Area Foundation has a vision to enhance the quality of life in the Fond du Lac Area. It was established many years ago in 1975 by members of this community that wanted to give back…to create their own legacies for this community. These forward-thinking people wanted to establish an organization that would be in place with the single focus of creating a better and stronger community.

Since 1975, your friends and neighbors have quietly established more than 280 funds to benefit many areas in this community. Funds have been established to support music departments of schools, churches, the lonely elderly, flowers in Lakeside Park and most recently, Lakeside Park in general, the Galloway House and Village, the YMCA, Boys and Girls Club, United Way, youth projects, educational scholarships, just to name a few. The Foundation’s capacity for doing good in the community has increased dramatically from that first year.

Then, only a single grant - of $350 to support the United Way - was awarded. Contrast that to 2013, when awards of more than $800,000 were made from the Foundation’s endowment funds, all going to enhance the quality of life in our community.

We challenge you to think about what you would like to do to make your community a better place. What do you care about? What would you like your legacy to be? At the time you leave this earth…won’t you want to know that your life did make a difference and that you left the world a better place?

Contact the Fond du Lac Area Foundation to learn more. Let the Fond du Lac Area Foundation help you to create your own lasting legacy for this community. Be part of an organization with a 38-year tradition of community investment in the Fond du Lac area!
The mission of the Fond du Lac Area Foundation is creating a better community by promoting philanthropy, awarding effective grants, and providing leadership on important community issues . . . today and forever.

2012…..Year In Review
(This report covers the period: January 1-December 31st, 2012)

Added 11 funds bringing the total to 277 currently.
Awarded grants totaling more than $1,100,000
Awarded scholarships to local students, totaling more than $179,000
Eclipsed $25 Million dollars in endowed assets

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ACHIEVING YOUR CHARITABLE DREAM

Establishing a fund is easy. Foundation personnel can meet with you to learn about your charitable intentions. Your fund can be named to honor your family or the charitable intention you wish your fund to support. Foundation personnel will explain the kind of funds that can be established and the variety of ways to give.

Most of our funds are established as endowment funds which means that the original contribution is invested and the income or a percentage of the market value is available annually to support the charitable purpose. An endowment will provide perpetual and ongoing support for a charity or charitable purpose. Donors may also utilize their fund on a “pass-through” basis which simply means to contribute to the fund and then to pass that contribution on to their charity or charitable purpose. Some donors combine the use of “pass-through” options within their endowment fund. A third option would be to establish a fund as a “spend-down” fund. A “spend-down” fund is one that will only be in existence until the charitable objective is accomplished.

When deciding on a fund there are numerous options that we give our donors to choose from. These are:

Undesignated Fund: These are funds that are granted at the discretion of the Fond du Lac Area Foundation's Board of Directors. They determine where the money is most needed in the community. Undesignated funds offer great flexibility in meeting existing and future community needs.

Designated Fund: The donor names the charity or charities that will receive the income from the fund.

Field of Interest Fund: The donor specifies that income from the fund be used to support a particular area of community life, such as the arts, social services, education, the environment, elderly, youth, etc.

Donor Advised Fund: Within certain guidelines the donor may make suggestions on grant distributions from the fund.

Temporary or Non-Permanent Fund: This fund will help a donor accomplish a specific charitable project that may be short-term in nature. Two examples of this fund would be:
   1.) a fund to accept contributions for a capital campaign or for a specific project.
   2.) a fund that would provide a charitable benefit for a limited amount of time and then would be “spent-down”.

Supporting Organization: This is a separate legal entity that is recognized for tax purposes and has its own governing body. It receives public charity status because of its affiliation and common purpose to the community foundation.
THE FUNDS

A donor may start a new fund or add to any of our existing funds

(For a detailed listing of the funds, including fund purpose, please visit our website at www.fdlaoreafoundation.com)

UNRESTRICTED FUNDS

These funds are the Community Foundation's most responsive type to address changing needs of our community. They are granted at the discretion of the Community Foundation's Board of Directors. They allow for the necessary flexibility and discretion to meet a broad range of existing and future community needs.

Community Fund
Dr. Ivan and Mary Adrian Fund
Martha Anderson, Selma Schlicher, Meta Anderson & Elsie Tuttle Fund
Berkholtz Family Community Fund
Bob & Margaret Brandenburg Fund
Irene and Arno Brenner Fund
Eleanor Briggs Community Fund
George and Shirley Burrows Fund
Allan L. and Helen M. Edgarton Fund
Donald N. & Janet Julka Fund
Charles & Merle Henkel Fund
Jean and Art Kaemmer Family Fund
Erwin J. Kaiser Fund
Charles L. Ludden Family Fund
Alice and Robert Moser Fund
Barbara R. Nelson Memorial Fund
Stephen M. & Karla J. Peterson Fund
Eleanor & William Rutz Memorial Fund
Ronald B. Sadoff Fund
Arthur H. and Thelma C. Sadoff Community Fund
Schwartzburg Family Fund
David and Kathryn Sweet Family Fund
John & Sally St. Peter Fund
Edgar A. Wright, Jr. Fund

FIELD OF INTEREST FUNDS

Field of Interest Funds are established by donors who wish to contribute to an area of concern but do not want to designate a particular organization. Donors may specify that income from their gift be given to a particular area of community life: the arts, social services, education, the elderly, youth...

Howard and Lorene Alexander Music Award Fund
Jim & Mary Arthur Music Fund
Grace and Heinie Beau Music Fund
Community Health Plan and Wellness Fund
Elmer & Nellie Dixon Children's Medical Fund
Downtown Fond du Lac Fund
Environmental Enrichment Fund
Fondy Acoustic Music Alliance Fund
Florian F. Frazier & Jane H. Koll Frazier Fund
Fond du Lac County Disaster Relief Fund
Friends of the Arts Fund
Catherine and John Gaffin Fund
Carol Jane Graham Memorial Fund
Historic Downtown Fond du Lac Fund
Dr. Mike and Lynne Homes, "Excellence in Education" Fund
Harry and Ann Horner Fund
Hornung-Verbieten Fund
Donald N. & Janet Julka Music Fund
E. C. Kiekhaefer Fund
William D. and Marilyn M. McGalloway Fund For the Homeless & Hungry
Center for Enterprise Development Inc. Fund
Audrey Martin Endowment Fund
Scott McCann Fund
Oakfield Community Foundation
Oakfield Schools Fund - Leila McChain Memorial
Lee and Lauretta Sterr Fund
Dr. Edward W. and Myrtle G. Vetter Fund
Lois and Graham Whiting Arts & Humanities Fund
ALJ-CAJ Williams Fund
The Women's Fund
Arlene Taylor Weber Fund
Betty Wolfe Memorial Fund
Field of Interest - Scholarships

AAUW Scholarship Fund
Mary E. Abel Scholarship Fund
American Legion Scholarship Fund
American Legion Post #156 NFDL Scholarship Fund
Edmund A. & Margaret A. Anders Scholarship Fund
Eloise Rueping Atkinson Scholarship Fund
Harold Berkholtz Art Fund
Officer Craig Birkholz Memorial Scholarship Fund
Ben Booher Memorial Scholarship Fund
Ron Brien Memorial Scholarship Fund
The Carew Family Fund
Community Education Opportunities Fund
George M. & Margaret E. Corcoran and Thomas & Catherine Fitzgerald Memorial Fund
Donald P. & Marjorie W. Cummins Fund
Elmer and Nellie Dixon Scholarship Fund
Arnold and Meta Firlle Scholarship Fund
Fond du Lac County Medical Society Scholarship Fund
Giddings and Lewis Scholarship Fund
Willard ‘Jake’ Gores Scholarship Fund
The Fond du Lac Fire Department- Chris Henning Scholarship Fund
The Fond du Lac Fire Department – Josh Polhamus Scholarship Fund
The Fond du Lac High School Scholarship Fund
Jim Gescheidle Scholarship Fund
Jim Gilmore Law Enforcement Scholarship Fund
Neil and Marion Hobbs Fund
Webster M. Hurst Scholarship Fund
IAM Lodge #1947 Scholarship Fund
Izaak Walton League of America – A.D. Sutherland Chapter Scholarship Fund
Dani Johnson Memorial Fund
Bernie Jones Memorial Scholarship Fund
Janet & Donald Julka Scholarship Fund
Alan R. Lemery Choral Scholarship Fund
Edna N. Chase Laird Education Fund for Women & Girls
Leonard/Lewis Scholarship Fund
Lewis C. Hack & Lois E. Hack Scholarship Fund
Edward A. & Ethel F. Malone Fund
Nathan Manis Scholarship Fund
Jeffrey L. Merrill Scholarship Fund
David & Rita Metzger Scholarship Fund
John Newman Memorial Scholarship Fund
Francis & Ruth Oberreich Foundation Fund
Richard J. & Andrea M. Patin Scholarship Fund
P.E.O. Chapter DO Scholarship Fund
Robert N. and Alice M. Promen Fund
Harold Reinecke Fund
Francis J. Roberts Scholarship Fund
Cliff & Mary Rohde Scholarship Fund
Agnes Rose Memorial Scholarship Fund
Rita J. and Robert E. Rucks Scholarship
Frank & Leta Sabish Scholarship Fund
Alma Salchert Math Scholarship Fund
Caitlin Scannell Memorial Scholarship Fund
Searl Family Scholarship Fund
Sabish Student Council Scholarship Fund
Sigma Scholarship Fund
Marian R. Simons Scholarship Fund
Herman C. Stieg Scholarship Fund
Jerome N. and Gerda F. Strupp Scholarship Fund
Treliven Scholarship Fund
Frances and John Welles Science Scholarship Fund
Henry Wetter Award for Community Service Fund
John and Dixie Wier Scholarship Fund
Roy & Minna Willis Scholarship Fund
John D. and Jane A. Wilson Fund
David Eldon Wohler Scholarship Fund
Susan M. Henken Zibung Scholarship Fund
DONOR ADVISED FUND
These funds allow donors to work actively with the Community Foundation in selecting charitable recipients. Recommendations and personal insights from donors are the driving force behind Donor Advised funds. Contributors are active participants in the distribution of the grants of the fund, sharing their preferences with the Board of Directors as fund distributions are determined.

Arlene Abler Fund
John E. & Susan O. Ahern Family Fund
Alliance to the Fond du Lac County Medical Society Fund
Altrusa International of Fond du Lac Fund
Tom and Anny Baker Fund
Felix and Helen Bauer Family Fund
George J. and Mary C. Becker Fund
Elizabeth “Betty” M. Benzine Fund
Berger Family Fund
Richard L. & Ann E. Blamey Family Fund
Raymond R. & Jeanne A. Colwin Fund
Del Briggs Fund
FDL County Bar Association Endowment Fund
Giddings and Lewis Foundation Fund
Gilmore Family Fund
Thomas J. & Christine A. Gross Fund
Robert C. & Beverly J. Gross Fund
Marian R. Simons Scholarship Fund
Thomas J. & Christine A. Gross Fund
Robert C. & Beverly J. Gross Fund
Roger and Ruth Gormican Fund
Hierl Insurance Charitable Fund
Dorothy & Ervin Klumpyan Fund
Tim and Cathy Mathweg Fund
Mercury Marine Fund
Arthur and Florence Michler Fund
Richard J. & Patricia A. Miller Fund
John & Jane Neumann Fund
Charles E. Pike Family Fund
Jacquelyn M. Plaisance Peterson Fund
H. John & Barbara Pollei Fund
Bob & Dorothy Royea Family Fund
Michael Sadoff & Stacey Sadoff Fund
Warren and Florence Schellinger Memorial Fund
Donald and Mary Lou Smith Fund
Society Insurance Charitable Fund
Stone Foundation Fund
Stormo Family Fund
Thomas & Marilyn Tobin Fund
Dr. David & Mary Weber Fund
Patrick Whealon Fund
Michael J. Wolfe Memorial Fund

DESIGNATED FUNDS / AGENCY ENDOWMENTS
Designated funds allow those individuals who want to support a certain charity to specify certain charities as recipients of their gifts. Charitable agencies and organizations benefit from placing the management and investment of their endowments with the Community Foundation. Annual grants are awarded to the designated organizations.

4-H Endowment Fund
4-H Non Endowed Fund
George R. Abel Galloway House Fund
Grace and Arch Adrian Fund
Miles and Florence Adrian Memorial Fund
Advocap Endowment Fund
Ag Ambassador Program Fund
Mary Callahan Becker Educational Fund
Bethany Christian Services Fund
Harold Berkholtz WRAA Publication Fund
Harold Berkholtz FDL Regional Art Fund
Bone Marrow Fund
Big Brothers Big Sisters of Fond du Lac County Fund
Brooke Industries Fund
Cerebral Palsy Endowment Fund
Charity Club Fund
The Child Care Provider Training Fund
Civil War Memorial
Cops for Kids Foundation Endowment Fund
Cops for Kids Non-Endowed Fund
John Ebert Internship in Archives or Museum Studies Fund
Fond du Lac Arts Council Fund
Fond du Lac Center for Spirituality and Healing Fund
Fond du Lac High School Performing Arts Center Fund
DESIGNATED FUNDS / AGENCY ENDOWMENTS (Cont)
FDL Public Library Endowment Fund
Fond du Lac School District Endowment Fund
FDL Symphonic Band
FDL Woman's Club Fund
Free S.P.I.R.I.T. Riders Endowment Fund
FAVR (Friends Aware of Violent Relationships) Fund
Friends of the FDL Senior Center Fund
Friends of Women in Recovery Fund
Galloway House and Village Fund
Thomas & Jeannine Guilfoile Fund
Habitat for Humanity Endowment Fund
Darel and Donna Handley Family Fund
Horizon Fund
The Interservice Club Pool Fund
Andrew & Ellen Humleker Family Fund
Margaret Banta Humleker Fund
“The J Fund” - Dave & Jan Schmidt
Klanderman Memorial Scholarship Fund
Paul E. & Margaret Kremer Fund
Leonard A. Krolczyk Fund
Harold Kurtz Teacher Appreciation Fund
Ann and Arnold Leestma Fund
Emmett & Diane Leonhardt Family Fund
Mary Lou Lindroth Fund
Patricia G. McGalloway Fdl. Public Library Fund
Elaine & Robert Middleton Fund
Oakfield School District-Eva B. Smith Fund
Operation Welcome Home Fund
Robert G. and Marian H. Petri Fund
Peter V. & Patricia Andrew Popp Fund
Lyman and Laura Powell Fund
Program Service Fund
Rawhide Boy's Ranch Fund
Residential Services Fund
Rotary Charities Fund
Melody Schmidt Fund
Nathan H. and Laura M. Schmidt Fund
Adrian Schmitz, Jr. Fund
The Bernard & Maureen Schreiner Fund
Service League Fund
Sons of Zebedee Scholarship Program Fund
Soroptimist Feminarum Fund
South Shore Chorale Fund
The Spartan Foundation Fund
St. Joseph's Scouting Committee
Limited Fund
Jerry & Dixie Sullivan Family Fund
Carl and Delnia Tonjes Endowment Fund
The United Commercial Travelers of Fond du Lac Fund
United Way Fund
UW-Fond du Lac Foundation Fund
Visiting Nurse Association Fund
David Taylor Weber Memorial Fund
Leona and Marie Weier Horizon Fund
Marguerite and Henry Wetter Fund
The Windhover for the Arts Fund
Winnebago Lutheran Academy
Endowment Fund
YMCA Foundation Fund

ACORN FUNDS
Acorn Funds allow donors to build meaningful permanent funds over time with an initial contribution of $1000. All contributions are accumulated until the donor’s goal for the fund is realized. The purpose for the fund may be determined initially or when the donor’s goal is realized.

Acorn: Donald E. Castle Fund
Acorn: Herrie Fund
Acorn: Theodore and Dorothy Heinle Fund
Acorn: Fond du Lac Humane Society Fund
Acorn: Lapierre Fund
Acorn: Therese Massey Fund
Acorn: Steve & Mary Millin Fund
Acorn: Helen B. Perry Fund
Acorn: DeNyse Peterson Children’s Education Fund
Acorn: Jane R. Peterson Fund
Acorn: Petri Fund
Acorn: Phi Sigma Kappa – Matt Flanagan Fund
Acorn: Planned Giving Fund
Acorn: Sager Fund
Acorn: Jane & Bob Shirek
Acorn: Stenson Sisters Fund
Acorn: The DeLellis Strong & Virginia Hornung Fund
Acorn: Toriello Fund
Acorn: JoAnn Ward
Acorn: Earl A. & Mary M. Wohlust
Acorn: Women’s Fund- Shell Sadoff Fund

Ways you can give to the Fond du Lac Area Foundation
Cash
Direct gifts of cash (or checks) are a convenient way to establish a fund.
Securities
Stock can be donated to and sold in the Foundation’s name. The donor is allowed the full value as a charitable income tax deduction, but pays no capital gains taxes on the sale of the stock.
Personal Property or Real Estate
Personal property or real-estate can be donated in the same manner and tax advantages as securities.
Will Bequests
When making a will, and after providing for loved ones, you may also make a gift to the Fond du Lac Area Foundation. Your gift may be a specified amount, a percentage of your estate or specific assets.
Life Insurance
You may designate the Fond du Lac Area Foundation as the owner and beneficiary of a new or existing life insurance policy. Insurance premiums paid by the donor are deductible as a charitable contribution.
Charitable Remainder Trusts
You may transfer assets to a Charitable Remainder Trust. This trust provides for payment of a fixed income to you, a spouse, a disabled person or other loved ones. This trust enables the donor to provide a lifetime personal income and income for beneficiaries for a specified period or death of the last heir. The assets are then transferred to your fund in the Fond du Lac Area Foundation.
Charitable Lead Trust
You can name the Foundation as beneficiary of income from a trust for a specific number of years. This trust provides for payment of a fixed income to the Fond du Lac Area Foundation for a specified period or death of the last heir. At that time, the corpus (the remaining money) in the trust goes to the named beneficiaries, such as children or grandchildren.
Private Foundation Transfer
A private foundation can efficiently and cost-effectively transfer all or some assets to the Fond du Lac Area Foundation, yet retain the private foundation’s name and purpose. Such transfers offer tax advantages, flexibility, administrative savings, quarterly reports and automatic annual audits.
Women's Fund Awards $20,000 in grants, Holds Forum on "The Status of Women in Northeast Wisconsin: Focus on Fond du Lac County"

The Women's Fund, a permanent endowment fund at the Foundation, awarded grants in 2012 to 9 local agencies for programs designed to improve the lives of local women or girls in one or more of their funding priorities: education; leadership development; financial self-sufficiency; and safety, dignity and freedom from violence.

The largest grant, $7,500, went to cover startup costs for a program new to our area, "Girls on the Run". This program, a collaboration among the Fond du Lac School District, the Fond du Lac School District Recreation Department, the Fond du Lac Family YMCA, and the Boys and Girls Club of Fond du Lac, combines an interactive curriculum and running to inspire self-respect and healthy lifestyles in pre-teen girls.

Other 2012 grants:
• Solutions Center, “Dating Violence/Healthy Relationships” groups for women enrolled at area colleges ($2,000);
• Wisconsin Rural Women’s Initiative, weekend program for farm/rural women ($2,000);
• UW-Fond du Lac, expansion to North Fond du Lac of “Girls+Math=Opportunity” tutoring program for middle school girls ($2,000);
• Boys & Girls Club of Fond du Lac, SMART Girls program ($1,750);
• Salvation Army, “Can Do”, service project for local Girl Scouts, included hands-on experience in engineering, architecture, art & design ($1,500);
• Volunteer Center, HOPE Mentoring Program ($1,250);
• Family Resource Center, Pregnancy & Parenting Support Program ($1,000);
• Fond du Lac Area Youth for Christ, Teen Parents Program ($1,000).

In May 2012, the Women’s Fund hosted a Public Forum, “The Status of Women in Northeast Wisconsin: Focus on Fond du Lac County.” This report was commissioned by a collaboration of area Women’s Funds. The panel at this public event, attended by stakeholders from local agencies, service providers, and local legislators, featured Fond du Lac County Executive Allen Buechel; Diane Cappozzo, Director, Fond du Lac County Health Department; the late Kim Mooney, Director, Fond du Lac County Department of Social Services; Sharon Simon, Human Resources Director, Fond du Lac School District; and Steve Jenkins, President, Fond du Lac County Economic Development Corporation.

FOND DU LAC AREA FOUNDATION
GRANT INFORMATION, LIMITATIONS AND GUIDELINES

The Fond du Lac Area Foundation is dedicated to improving the quality of life in our geographic area. The Foundation makes grants in the areas of education, health and human services, youth services, arts and culture, and the environment. Grants are made for programs likely to make a clear difference in the quality of life of a substantial number of people.

The Foundation tends to favor projects that:
• propose practical solutions to current community problems
• promote cooperation among agencies without duplicating services
• stimulate others to participate in problem solving
• promote volunteer involvement
• strengthen an agency’s effectiveness or stability
• address themselves to prevention as well as remediation

Because of limited resources, the Foundation cannot respond to all worthwhile causes. In general, the Foundation does not support:
• building funds
• capital campaigns
• religious organizations for religious purposes
• political parties
• endowments and debt reduction
• annual fundraising drives
• community services which are supported by tax dollars
• travel grants
• projects outside our local geographic area

The grants committee will adhere to the following grants schedule:

July 31 . . . . . . . . . grant request deadline for consideration at the August/September Board of Directors Meeting
January 15 . . . . . .  grant request deadline for consideration at the February/March Board of Directors Meeting.

You will be notified of the decision of the Foundation’s Board of Directors.

Send the completed information to: Fond du Lac Area Foundation
384 North Main St. – Suite 4
Fond du Lac, Wisconsin 54935
Phone (920) 921-2215
Fax (920) 921-1036
Questions: Email info@fdlareafoundation.com

Girls on the Run, inaugural 5K finish, “Jump”
Status of Women in Northeast Wisconsin Public Forum Panel
Salvation Army’s “Can Do” project
Grant Support

Since the Fond du Lac Area Foundation was formed it has now invested more than $12 Million back into the community in the form of grants. These grants have helped to make our community a better place to live, work and grow. These grants address needs ranging from Social Services, Health, the Arts, the Environment, Education, Leadership, other non-profit organizations, and various emerging needs that have come up over time. In 2012, the Foundation awarded more than 425 grants for more $1,100,000.

2012 Grants

Grant Dollars by Fund Type

- Unrestricted: $221,760
- Designated: $454,226
- Donor Advised: $160,935
- Scholarships: $179,750
- Field of Interest: $124,779

The Fond du Lac Area Foundation awarded their prestigious "Legacy" awards at the 8th annual "Celebration of Giving" dinner on September 27, 2012. The "Legacy" award was established in 2005 to recognize outstanding philanthropy and significant commitment to the Fond du Lac community. The event was attended by 195 people and the Foundation also recognized over 50 people in attendance who have already established funds to benefit the community.

The first "Legacy" award of the evening was presented to CitizensFirst Credit Union. CitizensFirst is not just a member-owned, not-for-profit financial cooperative, it is an organization that includes the following as part of their pledge to their members, CitizensFirst will generously support organizations, events and causes that contribute to making your hometown a better place to live, work and play. "Even before CitizensFirst had a physical building in our community their philanthropic support of the Foundation events starting taking place", said Sandi Roehrig, Executive Director of the Fond du Lac Area Foundation. Since that time CitizensFirst has continued to support the Foundation's mission of creating a better community through their sponsorship of our annual dinner. In addition to their financial support, CitizensFirst also contributes in-kind resources and supports volunteerism by their employees. The list of community organizations and projects they support is long. CitizensFirst supports a number of community initiatives and organizations, all supporting their mission of "Home is where their story begins".

The second "Legacy" award of the evening was presented to Sheli Sadoff. "Anyone who knows Sheli Sadoff knows that she is one of the most generous, caring and dedicated people around. Sheli, more than probably anyone I know, definitely does not do …what she does …for recognition and honors", said Sandi Roehrig, Executive Director of the Fond du Lac Area Foundation. Sheli has worked tirelessly to both establish and continue to grow the Women's Fund of the Fond du Lac Area Foundation. She has supported it financially and has served on multiple committees for more than 10 years. Sheli provided exceptional leadership as the first President of the Women's Fund. She led the board by example. Throughout the years, Sheli has continued to serve where needed and promote the mission of the Women's Fund. Her culture of giving is consistent and done for the right reasons…to support the causes important to her. Sheli spends countless hours volunteering and making a difference in the lives of others. In addition Sheli has been responsible for helping to establish some of the valuable organizations we currently have serving our community and she continues to serve on boards and even participate with the ‘roll up your sleeves’ type volunteer projects. Our organization and community is a better place because of Sheli Sadoff.

This year's event concluded with a special surprise. A name was drawn from everyone in attendance and the winner received a $500 grant to donate to the local charity of his or her choice. Sharon Mafredas was the lucky winner this year. The Fond du Lac Area Foundation continually strives to further charitable giving and philanthropy in our community.

Award Recipient- CitizensFirst Credit Union.
(From Left) Peggy Perdue, William Wuske, and Kathy Wolf

(From Left:) Lacey Sadoff, Legacy Recipient Sheli Sadoff and Foundation Director Sandi Roehrig.
Fond du Lac Area Foundation Contributions
January 1-December 31, 2012

4-H Leaders Association
AAUW
Aguenian HealthCare
IF Ahern
John Ahern
Ahern-Gross, Inc.
Alliant Energy Corp. Serv.
Anonymous (3)
Mary Arthur
Mary Ann Austin
Badger Liquor Inc.
Baker Cheese
Harold & Zeneida Barkneckt
Helen Bauer
BCI Burke
Kimberly Clark Foundation/
Matching Sherry Behnke
Todd & Betty Berens
Maureen Betz
Catherine Birschbach
Birky Challenge Scholarship Team
Richard & Ann Blamey
Blinds R Us LLC
Jon Mark Boltthouse
Robert & Margaret Brandenburg
Bruce & Nancy Braun
Harley & Barbara Buchholz
William & Joan Buerger
Tom & Nancy Bullock
Eugene Burg
BPOE Lodge #57
Kate Candeel
Capelle Bros. & Diedrich, Inc.
Tom & Helen Carew
Lorna Champion
C.K. Chang
Chapter DO PEO
Charity Club of FDL
Charity Club/Sandy Cousins
Christ Child Society-FDL
Chapter
CitizensFirst Credit Union
Harry & Bonnie Classen
Commonwealth Construction Corp.
Consultants Laboratory
Culver’s Restaurant- Rick & Pat Miller
Jane Dennis
Donald & Susan Diedrich
Dan & Liz Edgerton
Exchange Club of FDL
Bob & Ginny Feldman
James & Judith Flood
FDL County Medical Society
FDL Credit Union
FDL Morning Rotary
FDL Rotary Charities
Fox Valley Savings Bank
FREE S.P.I.R.T. Riders
Alliant Energy Fdn/
Matching Bill Freund
Gallery & Frame Shop, LLC
Gannett Foundation
G & L Foundation
Mike & Diane Gantner
Jim & Virginia Gilmore
Tim & Sue Girard
Louis Glasnapp
Grande Cheese Co.
Great Lakes Energy
Tom & Kay Groschel
Tom & Jeanenne Guifolpe
Ron & Linda Hammer
Joseph & Kathryn Heinzelman
John & Mary Heisler
Willard & Dolores Henken
Tom & Sally Herre
David G. Herro
Steve & Sandie Hess
Audrey Hillman
Gretchen Hornung
Claudia Huettl
Bob & Carol Hyland
Jackson Kahl Insurance
Services LLC
Brian & Kristin Johnson
Larry & Sandy Johnson
Jed & Cynthia Keller
David & Gudrun Kenyon
Steve & Donna Klubande
Dick & Joan Kleinfeldt
Clark & Inez Kochel
Frederick J. Krueger
Donald & Barbara Kurki
Tai & Evelyn Kwon
Eileen Laird
Lakeland Care District
Scott Lapiere
Dr. John & Barbara Lent
Kristol Lenz
Alex & Carol Leonard
Peter & Joyce Ludovic
Joseph Marchello
Audrey Martin
Shirley Martin
Tim & Cathy Mathweg
Alliant Energy Fdn/
Matching Tim Mathweg
Dr. Timothy & Lisa McBride
Steve & Maggie McCullough
Marilyn McCglyoway
Mercury Marine
Sam Meyer
Michelle Meyst
Michel’s Corpportion
Rick & Pat Miller
Steve & Mary Millin
Carol Mitzit
Alliant Energy Foundation, Inc./
Matching Dawn Nett
Noon Optimist Club
Kris & Sandy Novak
Pat & Marilyn O’Brien
Claire Olig
Gary & Linda Ott
Rick & Joni Parks
Richard Patin
Helen Perry
Rep. Tom Petri
Betty Pinno
Jack & Barbara Polle
Patty Popp
William & Beverly Preston
Pat & Werner Reider
Lawrence & Beverly Rinzel
Gannett Foundation/
Matching Richard Roegens
Dr. Alan & Linda Roetker
Marie Rosenfeldt
Robert & Marilyn Rucks
Dr. & Mrs. James Rupple
Sadoff Family Foundation
Neal & Mary Ann Salter
Sargento Foods, Inc.
Schneck SC
Amanda Schmitz-Wehner
John & Linda Schroeder
Dr. Michael & Paula Sergi
Service League of FDL
Sigma
Sharon Simon
Society Insurance
Joyce Soderstrom
Marguerite Sofia
Soroptimist International of FDL
Gary & Cathy Steele
Bob & Sue Steinbarth
Judy Stevenson
Dr. & Mrs. K. Alan Stormo
Michael & Mary Strigenz
Jerry & Dixie Sullivan
Larry & Mary Toriello
John & Maria Townsend
Dr. & Mrs. G. Trepanier
Nancy Troller
Uecker-Witt Funeral Home
US Bank
Dr. M.R. & Leonie Vrtilek
Dr. David & Mary Weber
John Welles
Linda Wendt
Gannett Foundation/
Matching Tami Whicher
Dr. C.M. & Mrs. E.M. Williams
Winnebago Lutheran Academy
WI Regional Artist Assn
Norma Witkowski
Scott Wittchow
Earl & Mary Wohlstett
The Woodlands of FDL
Alliant Energy Foundation, Inc./
Matching Mary Lou Zar

MEMORIALS
In Memory of Sarah Abraham
Lewis & Lori Pain
In Memory of Bob Alexander
Lila Alexander
Baker Tilly Krause, LLP
Judith Berger
Jesse & Jessica Burg
D.R. & Marilyn Dorsch
Tom & Nadine Duffy
FDL Concert Assn
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George Griffith
Tom & Sue Hielr
Hometown Bank
Joel & Donna Klanderman
Arnold & Ann Leestma
Mr. & Mrs. Norman Manis Faml
Brian McGrath
Rick & Pat Miller
National Exchange Bank & Trust
Dce Ottery
Jack & Carla Phillips
Jack & Barbara Polle
Patty Popp
George Riggio
Sandi Roehrig
John R. & Celia M. Roesch
Dr. Bill & Karen Shaw
South Shore Chorale
Les Stumpf Ford
Leslie & Darlene Stumpf
John Robert & Maria Townsend
United Auto Parts
Richard & Jean Winkler
John & Sandie Wright
In Memory of Donna Averbeck
Winnebago Lutheran Academy
Hands of Friendship 4-H Club
Shirley Martin
In Memory of Stella Bartolomeo
Susan Bovinet & Steve Endries
In Memory of Ann Basler
Bob & Sandi Roehrig
In Memory of Donald Becker
Sandis & Roehrig
In Memory of Donald Beaver
Bob & Sandi Roehrig
In Memory of Ron DeBeaver
Armsrong 4-H Club
In Memory of Marion Betz
4-H Leaders Association
In Memory of Emil & Evelyn Beyer
Linda Struye
In Memory of Oficer Craig
Birkholtz
Ashley Birkholtz-
Community & Family Members
Members of the FDL
Police Dept family & friends
In Memory of Rosalie Blackwell
Gerd Stropp
In Memory of Benjamin Booher
Gregory & Deborah Booher
Neil & Debbie Croft
M. Catherine Miller
In Memory of Ronald Buechel
Susan Bovinet & Steve Endries
In Memory of Shirley Burrows
George Burrows
Tad & Cate Hildenbiddle
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In Memory of Father Vic Caprisio
Rick & Pat Miller
In Memory of Jim Coleman
Joel & Donna Klanderman
In Memory of Pauline Comiter
Victoria, Michael & Stacey Sadoff
In Memory of Donald & Marjorie Cummings
Byron & Leone Cummings
Larry & Mary Pierstorff
Richard & Nancy Reves
In Memory of Rose Deitwe
Vikki, Michael & Stacey Sadoff
Dr. Bill & Karen Shaw
In Memory of Alfred Diedrich
4-H Leaders Association
In Memory of Richard Draeger
Joel & Donna Klanderman
16

In Memory of Andrew Dutton
Seaman, Jones, Hogan & Brooks LLC on behalf of Wenda Skinner

In Memory of Harold & Mabel Fahrendorff
Gerda Strupp

In Memory of Arnold & Meta Fidie John & Sandy Buser

In Memory of Genevieve Fisher Bob & Sue Steinbarth

In Memory of Donald J. Fox Friends and Family of Donald Fox Lilian Fox

In Memory of Peter P. Frank Mrs. Elizabeth B. Frank

In Memory of Margaret & Fred Freund Alliant Energy Foundation/Matching Bill Freund

In Memory of Dr. Ian Furness Bill & Ann Freund

In Memory of Norma Gray Early & Mary Wohlust

In Memory of Roby Grey Shirley Martin

In Memory of Beverly Gross Agnesian HealthCare

Chuck & Prudy Birringer
Tim & Mary Block
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Thomas R. Druggish
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General Mills
Thomas & Doris Gilles
Dave & Donna Gross
Tom & Annette Gross
Tom Gross
Harold & Mary Guelig
Guenther Supply, Inc.
Ron & Valerie Hessel
Tom & Sue Hierl
Craig & Diane Hinke
Holiday Automotive
Hometown Bank
John & Susan Housnell
Pluma Kencyon
Jane Keifenheim
Mike & Mary Kuechler
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Dawn & Gary Lakin
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Margaret O'Rourke
Dick & Pat Otto
Joyce Ottery
Jeff & Barb Richter
George Ruple
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Betty Scannell
Terry & Robin Schleif
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Rita Shannon
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Society Insurance Charitable Fund
Dan & Kay Sprader
Ty & Ann Steffes
Dave & Lois Stanchfield
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Michael & Renee Toth
Daniel & Monica Tighe
Brian & Judy Twogih
Kevin & TJ Twogih
Dr. Tim & Merrie Twogih
Dirk Van Pelt & Gloria Meiklejohn
Mark & Lenore Vandeberg
Dave & Lori Vogds
FDL Ice Yachters/Mark Weiner
James & Jacqueline Wendt
Dave & Donna Whealon
Dave & Debbie Wickesberg
Don & Sharon Wilson
James Woodruff
Jeffrey & Darlene Worm
Ida Ziewacz
In Memory of Jane Genevieve Hammer
4-H Leaders Association
In Memory of Robert Harschbarger Joel & Donna Klanderman
In Memory of Marion Hauer Michael & Christine Arrowood
Jane Dennis
Dorothy Grangaard
Joan Hauer
Heritage Club of FDL
Stephen & Ruth Holstein
Emma Jane Hornecker
Arthur & Karen Kalsbeek
Mary Jane O'Brien
Margaret Peterson
Peter & Mary Plane
Leslyn Shires
Michael & Christine Wagner
In Memory of Tess Heldt 4-H Leaders Association
In Memory of Chris Henning FDL Firefighters Local 400
David & Cheryl Henning
In Memory of Matthew J. Homes Michael & Lynne Homes
In Memory of Jan Jacobi William & Christine Retert
In Memory of Joseph Janzen Bob & Bonnie Badura
Gladys Loos
In Memory of Bernie Jones Linda Cuccinotto
Terri Emanuel
David & Rita Metzger
Rolling Meadows Golf Association
In Memory of Richard Jordan Maureen Schreiner
In Memory of Shirley Keenan Sigma
In Memory of Jack Kelly Dr. & Mrs. K. Alan Stormo
Earl & Mary Wohlust
In Memory of Lois Klaetsch Bob & Sue Steinbarth
In Memory of our Parents Walter & Wanda Klanderman Joel & Donna Klanderman
In Memory of Joan Kok 4-H Leaders Association
In Memory of Alva Kollman 4-H Leaders Association
In Memory of Connnie Kramer Bob & Sandi Roehrig
Bob & Sue Steinbarth
In Memory of Leonard Krolczyk Michael & Cecilia Krolczyk
In Memory of Michael H. Krueger Faith Krueger
4-H Leaders Association
In Memory of Michael H. Krueger Faith Krueger
In Memory of Beatrice Lange 4-H Leaders Association
In Memory of James LaPine Sr. Bob & Sue Steinbarth
In Memory of Deb Lappen Soroptimist International of FDL
Susan Williams
In Memory of Joseph Lomuro Sandi Roehrig
In Memory of Vincent Longo Peter & Jennifer Zacherl
In Memory of Jodie Mackie Rick & Pat Miller
In Memory of Deborah Marcew Bob & Sue Steinbarth
In Memory of Wilma Markowski Shirley Martin
In Memory of Ken Martin May Jo Benzer
Jeanne Kleebe
Joel & Donna Klanderman
Audrey Martin
Rick & Debra Martin
Shirley Martin
In Memory of Richard Martin Bob & Bonnie Badura
In Memory of Janet Matt Susan Bovinet & Steve Endries
Vikki, Michael & Stacey Sadoff
In Memory of Alas Kline Painter 4-H Leaders Association
In Memory of Alas Kline Painter 4-H Leaders Association
In Memory of Caroline McBride Jack & Barbara Pollei
In Memory of George McCullum Scott & Laurie McCullum
In Memory of Robert McNulty Joel & Donna Klanderman
In Memory of Kim Mooney Sue Lappen
Soroptimist International of FDL
Susan Williams
In Memory of Jeff Merrill at Christmas
Richard & Jayne Immel
Paul Masini
Earl & Charlotte Morgen
David & Janine Nelson
Ronald & Marcia Petak
In Memory of Betty Mielke Joel & Donna Klanderman
In Memory of Floyd Mielke Joel & Donna Klanderman
In Memory of Kim Money Sue Lappen
Soroptimist International of FDL
Susan Williams
In Memory of Eugene Mundl Mary Mundl
In Memory of Darlin Nett Daryl & Phyllis Dahl
Joel & Donna Klanderman
In Memory of John Newman Connie Newman
In Memory of Gordon Oelke 4-H Leaders Association
In Memory of Donald Osborn Dirk Van Pelt & Gloria Meiklejohn
In Memory of Vivian Paduano Judith Berger
Gerda Strupp
Susan Williams
In Memory of Raymond L. Panzer Mrs. Sandra L. Panzer
In Memory of Robert Pittler Bob & Sue Steinbarth
In Memory of Agnes Promen Ferrizo
Richard & Patricia Redman
In Memory of John Promen Susie Bovinet & Steve Endries
In Memory of Robert Promen
Peter & Mary Lindaquist
Alice Promen

In Memory of Pat Quayl
Heritage Club of FDL

In Memory of Frank Rathje
Susan Bovinet & Steve Endries
Tom & Sue Hiel
Dr. Jim & Shirley Ripple
Rikki, Michael & Stacey Sadoff
Dr. Bill & Karen Shaw

In Memory of Marion Rathje
Susan Bovinet & Steve Endries
Sheryl Edgerton
Tom & Sue Hiel
Jack & Barbara Pollei

In Memory of Harold Reinecke
Willard & Dolores Henken

In Memory of our Parents:
Raymond & Virginia Renderman
Joel & Donna Klanderman

In Memory of Darrell Rogne
Daryl & Phyllis Dahl

In Memory of Bob & Dorothy Royea
Bob & Sandy Roehrig

In Memory of Ruth Rudolph
Sigma

In Memory of Caitlin Scannell
Andrea Aberle Hansen & Brian Aberle Family

American Legion 222 Memorial Post
Connie Anderson
Petar & Anita Andrew
Anonymous 4
Armstrong 4-H Club
Patrick & Kelly Austin
Badger Region Volleyball Assoc.
Ken & Diane Baiel
Karen Baker
Debra Barreau
Jackie Batzler

David & Margaret Baudry
James & Karen Baumhardt
Mark & Carolyn Baumgartner
James & Valeria Becker
Barbara Bellner
Michael & Kathryn Beres
Bethel Reformed Church
Karla Binotto
V.E. Birsbach
Kenneth & Joanne Blatz
William Brandl
First Weber Group Foundation/Matching Will Brandl
Alice Braatz
Brandon School Activity Fund/Shena Scannell
Larry & Mary Briseke
John & Joann Briggs
John & Bonnie Burmeister
William Buske
Campbellsport 4H Club
Campbellsport Dance Team
Christopher & Sally Candee

Central Wisconsin Volleyball Club Inc.
Theresa Christoffel
Frances Crandal
Joe & Dawn Colwin
Nici Colvin
Molly Connor
Douglas & Cindy Cook
Daniel Costello
Anita Czajka
Michael & Bette Dardis
Mark & Stephanie Darkow
Shannon & Julie Davis
Patrick & Ann Del Ponte
Theodore & Jeanette Dietzler
Sheboygan Falls HS
Girls' Basketball Team
Route 41 P LLC/Dominos
Catherine Draeger
Emily & Jacob Dutton
Marvin & Judy Erdman
Eye Care Centers of WI, S.C.
FDL Fusion Volleyball- Julieie Riese
Dr. Manny Felix
Randey & Mary Felton
Ronald & Nancy Felton
Alan & Patricia Fillman

Jennifer Fleischman
Joseph Flood
Thomas & Florence Flood
Fond du Lac High School
Lee & Mae Fowler
Sureya Faye Gabel
Shannon Gavin
Charles & Ann Geiger
Daniel & Christine Gellings
John & Kathy Gellings
Josh, Jake, Beau, Sam & Luke Gellings
Howard & Susan Gesch
James & Mary Gillett
Francis & Patricia Goebel
Jill Goebel
Richard & Nancy Goebel
Blake & Amy Gorowsky
Dale & Ann Grahl
Mary & Florence Grahl
Jeffrey & Kathleen Gravelle
Ronald & Sharon Gravelle
Peter, Missy, Anna, Ashley Gravunder
Elaine Greget
Kari Guelig
Charles & Colleen Guell
Timothy & Denise Guell
Bruce & Tammy Halffmann
Paul & Wilma Halffmann
Jeffrey & Jacqueline Hansen
Carol Harntz
John Hawley
Dolores Heisler Spradau
David & Shanti Henriksen
William & Nicole Herbst
Alan & Kimberly Hickok
Thomas & Jeanne Hintz
Tim & LuAnn Hjelle
James & Jacqueline Hungerford
Olivia Hudson
Paul & Diane Hueber
Heather & Paul Huebner
Anna & Mark Immel
Jessica Jacklin
Timothy & Pegy Jacobson
Gerald & Barbara Jaeger
Cathy Jambois
Ali Janfar
Denise Johnson
James & Patricia Kehoe
Patrick Kent

Geoff & Tanda King
Saxon Homestead LLC/
Elizabeth Klessig
Diane Klotz Family
Stephanie & Nicholas Klotz
Memorial
Eunice Kochen
Randy & Mary Koenigs
James & Cynthia Koffman
Kay Kohlman
Eric & Nikki Kohlman
Russell & Rosemarie Koth
Glen & Barbara Krats
Nathan & Kathleen Krewald
Krista & Corey Krohn
Doris Krueger
Mark & Karen Krueger
Stephen & Claire Krug
Timothy & Elizabeth Kubiszewski
John & Carrie Kuehl
Bonnie Kust
Allan & Kim Lackas
Lakeview Electric Contractors, Inc.
Beth Landrath
Kevin Lee
Sophia Leung
Allison Livezbergh
John & Janet Lloyd
Jeff & Laura Loehr
Kurt & Sarah Loehr
Randall & Ellen Loehr
Patrick & Janet Lorrigan
Charles & Kathryn Lulloff
William & Jo Ann Maedke
Craig Madson
Jim Majerus
Kimberly Majerus
Patricia Manos
Marian University Student Nurses
Mary's on Main, LLC
William & PeggyAnn McArde
Dr. & Timothy & Lisa McBride
James & Deb McCarty
Patrick & Diane McClure
Wayne & Judy Meerdink
John & Tanya Michalski
Joseph & Judith Michaels
Edward Miller
Mitchell Meadows/Mike & Tom Welsh
Raymond & Kristy Montes
Morning Rotary/Barb Senn
Aaron Moyer

Mark & Kim Mueller
Jeffrey & Roberta Mullen
Debbie & Sean Mulvey
Mary Nargies
William & Jane Neefoh
Nichols, Inc.
North Star Volleyball/jeffery Minick
David & Krista O'Brien
George & MaryKay O'Brien
Erik O'Brien & Sara Bonlender
James & Helen O'Brien
Carol Oestreich
William & Ruth Olig
NTM The Total Manufacturing Solution/Larry & Linda Ormson & Family
Oregan Acers Volleyball Club
Maureen Ottery
Willis & Linda Ottery
Robin Owens
Steven Paffenroth
William & Maureen Paffenroth
Robert & Terri Panzer
Richard Propson & Family
Darle & Carla Pulvermacher
Michael & Nancy Rankin
Reflections Salon
Margaret Reich
Caitlin Redding
Reliable Knitting Works
Ripon Youth Wrestling Club
Scott Scheier
Riptide VBC
Sandra Ritchie
River City Volleyball Club
Rob & Sheila Roehl
Thomas & Beth Roehl
John Roeber
James & Jennifer Rohrbek
David Rose
Stacy Rosenbaum/Classmates of the class of '94
Casey & Mary Rupelinger
Mary Ryskoski
Ryan Scannell
Tim & Jelanie Scannell
The Schaefer Family-Milwaukee
Spake
David Schmitz
Jeffrey & Kathleen Schneider
Kevin & Kristine Schneider
Mark & Kathleen Schneider
School District of New Holstein

Sam & Abby Schroeder
Lyne Schult
Ivan & Mary Schuster
Lois Seibel
Cary & Lynn Serwe
Shepherd of the Hills
Catholic Parish
Erin Siebert
Jeanette Skwor
Rachel Smith & Nick Williams
Southern Heat Volleyball Club
Southport Volleyball Club
Wendy Sokey
William & Janet Soyk
Diane & Jay Slezak
T.C. Products Co.
TTI, Inc.
Timothy & Patricia Talen
Bridge Teofil
Thomas & Sharon Thompson
Fidelity Charitable Fund/Thomas & Christine Thomsen
Angela Turner
Robert Twoghi
Dr. Tom & Merrie Twohig
DuWayne & MaryVerch Jr
Guy & Kay Vogel
Tammy & Jack Von Rutenberg
Charles & Kathryn Vraney
John Waldschmidt & Bobbi Thomma
Patti Walsdorf
Michael & Carla Ward
Thomas & Suzanne Wegner
Joe & Jacqueline Welsh
West Bend High School
Tom & Patty Wettstein
Jeanne Wigger
Richard & Margaret Wiedmeyer
Cary Wissner
Wisconsin Volleyball Academy, Inc
Wisconsin Volleyball Academy/13 Black
Margaret Wright-Waldschmidt
James & Jean Ziegler
Sarah Ziegler
Ashley & Matt Zimdahl
Daniel Zinzlman & Carey Nagbor
Barbara Zink
In Honor of Ann Freund on her birthday
Sheli Sadoff
Mary Lou Soffa

In Honor of Barbara Fuhrman
Cathy Wolfe

In Honor of Ginny Gilmore
Sandi Roehrig
Stacy Shedivy

In Honor of Val Gracyk
Sandi Roehrig

In Honor of GMA Lucille Helgesen
Stacy Shedivy

In Honor of Sue Hierl on Mother’s Day
Melissa Hierl

In Honor of Gayle Hytrek
Kristeen Christian

In Honor of Jen Keeble
Stacy Shedivy

In Honor of Gail Kraig
Elise Barnhart

In Honor of Kristin Lenz
Stacy Shedivy

In Honor of Bearilin-Carrie Mason
Stacy Shedivy

In Honor of Therese Massey
Stacy Shedivy

In Honor of Therese Massey on her Birthday
Louie & Sue Andrew
Barbara Lent
Maggie Shea
Christine Twohig

In Honor of Mary Matzke
Stacy Shedivy

In Honor of Marilyn McCallum
Stacy Shedivy

In Honor of Pam Minsch at Christmas
Sheli Sadoff

In Honor of My Mom, Cindy Mueller
Stacy Shedivy

In Honor of My Mother Margaret Tina Potter

In Honor of Catharine Nuss on Mother’s Day
Rick & Toni Nuss

In Honor of Helen O’Brien’s Birthday
Barb Senn

In Honor of Brittani Owens
Paul & Janet Graham

In Honor of Kim Patt at Christmas
Sheli Sadoff

In Honor of Kathryn Reehl
Melody Merkel

In Honor of Lori Renderman at Christmas
Sheli Sadoff

In Honor of Sandi Roehrig
Stacy Shedivy

In Honor of Cassie Rosenmeier at Christmas
Sheli Sadoff

In Honor of Patricia Rowe
Nancy Zompolas

In Honor of Gary Sadoff
Therese Massey

In Honor of Sheli Sadoff
Mr. & Mrs. Lowell Louis
Sandi Roehrig

In Honor of Sheli Sadoff at Christmas
Marian Sheridan

In Honor of Sheli Sadoff for her Leadership Role in the Community
Cheri Fisheelson

In Honor of Sheli Sadoff on her FAF Legacy Award
Bill & Ann Freund
Lowell & Gaye Louis

In Honor of Sheli Sadoff on her birthday
Ann Freund
Ann Marie Farmer
Laura Herrera
Paula Sergi
Marian Sheridan
Mary Lou Soffa
TJ Twohig

In Honor of Marian Sheridan on her birthday
Sheli Sadoff
Mary Lou Soffa
Linda Tack

In Honor of Morgan Sheridan
Marian Sheridan

In Honor of Rosemary Sheridan on her birthday
Marian Sheridan

In Honor of Christine M. Sitter at Christmas
Susan Sitter

In Honor of Mary Lou Smith
Maggie Shea

In Honor of Mary Lou Soffa on her birthday
Ann Freund
Ann Marie Ross
Sheli Sadoff
Marian Sheridan

Consider the Future With The Fond du Lac Area Foundation—With a Charitable Remainder Trust

Giving through a Charitable Remainder Trust allows you to receive income for the rest of your life, knowing that whatever remains will benefit the an endowment fund at the Fond du Lac Area Foundation.

A Charitable Remainder Trust has two parts. First, it provides income in the form of a unitrust (a percentage of the value of the trust assets, which are re-determined annually) or annuity (a percentage of the initial value of the trust assets) to the donor or another person. Second, it provides a tax deductible gift to charity.

To establish a CRT the donor transfers cash, appreciated stocks, real estate or other assets to the trust. The assets may then be sold, free of capital gains tax, and the proceeds reinvested. The income beneficiary receives income from the trust for life, or for a term of years. Ultimately, the trust remainder will pass to the Foundation.

Income from a Charitable Remainder Trust may exceed the interest and dividends that the donor received when holding the assets. Trust income can be paid to someone other than the donor, including a sibling, dependent parent, friend or former employee. And annuity payments can be received immediately or deferred until a later time.

An excellent option is to create an endowed fund for the charity or charities that you support with a CRT. Endowed funds at the Foundation can be named in honor of an individual or family, and stand as a lasting legacy of giving.

Advantages of a Charitable Remainder Trust

- The donor takes an income tax charitable deduction when the trust is established.
- The donor avoids capital gains tax that would otherwise be due on appreciated assets used to fund the trust.
- A CRT may provide a higher return than the transferred assets were yielding.
- Income payments may be deferred, thereby allowing the donor to save for future expenses (such as retirement of a child’s education) on a tax deferred basis.
- The size of the donor’s estate is decreased, helping to reduce or eliminate estate taxes.
- The organizations you support benefit far into the future with a gift to the endowment fund at Fond du Lac Area Foundation.

To learn more about how a Charitable Remainder Trust can help you achieve your financial and charitable goals, please contact: Sandi Roehrig, Executive Director of the Fond du Lac Area Foundation at (920) 921-2215, or sandi@fdlareafoundation.com

Please note: This information should not be considered as legal, tax or financial advice. Consult your professional advisor for further information and guidance.
SCHOLARSHIPS
Awarded for 2012

AAUW Fund-Elizabeth Waters Scholarships
Katherine Nejedlo
Andrea Ball
Nicole Wittkopf

Mary E. Abel Scholarship
Katherine Nejedlo

Alliance to the Fdl. County Medical Society Fund
David Rebedew

American Legion- Berkholtz Fund
Madeson Walgenbach

Edmund A. & Margaret A. Anders Scholarship
Courtney Rausch

Eloise Rueping Atkinson Fund
Ben Giles
Rebekah Meyer

Ben Booher Memorial Scholarship Fund
Ben Liebelt

George & Margaret E. Corcoran & Thomas & Catherine Fitzgerald Scholarship
Ashley Nault

Elmer & Nellie Dixon Scholarship Fund
Lisa Swast
Nathan O'Leary
Ryan O'Leary
Abigail Messer
Daniel Flucke
Jacob Haag
Caleb Riedeman

Arnold & Meta Firle Scholarship Fund
Claire Zankle

Donald & Marjorie Cummins Scholarship Fund
Lauryl Megahan

James Gescheidle Scholarship
Tara Schrauth

Jim Gilmore Law Enforcement Fund
Lucas Rankin

Jake Gores Scholarship Fund
Karson Stacey

Lewis C. & Lois E. Hack Scholarship Fund
Laura Butts
Cassandra Fryman
Amy Pinno
Kahl Rhymes
Kayla Sperbeck

Webster M. Hurst Fund
Jordan Stieloff
Rylee Inks

Mercury Marine IAM Local #1947 Fund
Joseph Belisle
Jessica Burmeister
Amanda Gantner
Ashlee Keller
Danielle Kuhn
Matt McCarty
Kayla Meyer
Josh Reitz
Bryan Schoepke
Taylor Toth
Alison Wittchow
Haleigh Zillges

F DL Area Foundation “Kiekhaefer Awards”
Katherine Nejedlo
Matthew O'Leary
Miranda Brown
MPTC
UW Fond du Lac

Patsy Krug Memorial Scholarship
Tyler Cizek

FDL County Medical Society Scholarship Fund
Ben Liebelt

FDL Fire Department- Josh Polhamus Scholarship Fund
Max Blitzke

FDL Fire Department- Chris Henning Scholarship
Ryan Smet

Alan R. Lemery Choral Scholarship
Elisabeth Thelen

Nathan Manis Memorial Scholarship
Stevie Rosenkrantz
Jeffrey L. Merrill Fund
Keegan Acheson

David & Rita Metzger Scholarship
Heather Voigt

John Newman Scholarship
Sam Phillips

Francis & Ruth Oberreich Fund
Braeden Adamson

Officer Craig Birkholz Scholarship
John Primising

PEO–Chapter DO
Faith Biermann  Lauryl Megahan

Robert & Alice Promen Fund
Jenna Johnson

Harold Reinecke Fund
Caleb Riedeman

Ron Brien Memorial Scholarship Fund
Kaela Kucera

Agnes Rose Memorial Fund
Angel Larson  Jolene U'Ren

Rita & Robert Rucks Fund
Alia Weylock

Cliff & Mary Rohde Scholarship Fund
Jordan Wendt  Mary Endejan

Frank & Leta Sabish Scholarship Fund
Jordan Wendt  Haley Dahlke

Sabish Student Council Scholarship
Kailey Sabel

Caitlin Scannell Memorial Scholarship Fund
Brittany Narges  Elle Moore

Bernard & Maureen Schreiner Fund
Allison Edwards

Searl Family Scholarship Fund
Katherine Nejedlo

Warren & Florence Schellinger Memorial Fund
Robert Dreher

Service League of Fond du Lac Scholarship
Faith Biermann

Sigma Fund
Faith Biermann

Marian R. Simons Scholarship
Elisabeth Theilen

William G. Spallas Veterinary Scholarship
Angela Ahlstrom

Herman C. Stieg Scholarship
Mitchel Beres  Timothy Cowan

Marian R. Simons Scholarship
Michael Hansen  Daniel Flucke

Roy & Minna Willis Scholarship Fund
Hannah Schmidt  Olivia Ford

David Eldon Wohler Scholarship Fund
Danielle Riese

Michael J. Wolfe Fund
Sara Bossenbroek  Danielle Riese

Susan M. Henken Zibung Memorial Fund
Jenna Rozek

2012 G&L Scholarship Winners
Jordan Peschek  Erin Weston

Nicholas Wenzel
CREATING CARING COMMUNITY
Lessons for the "Blind Side"

In the 2009 movie called "The Blind Side," based on the life story of Michael Oher, Luann Tuohy played by Sandra Bullock, invites a homeless teenage boy into her home. Over the course of the movie we watch Oher’s life change from the "label" others put on him, to one where this young man is seen for his kindness and athletic giftedness by those who get to know him. Ultimately, with support, care and the love of others around him (a community), Oher graduates high school, then college and becomes a professional football player.

Can you imagine inviting someone that you don’t know into your home – someone who is obviously different from you in many ways? What does it mean to care in ways that honors the potential they possess instead of the label that others put on them? What does it really take to care?

The kind of caring shown in "The Blind Side" doesn’t just happen in the movies or somewhere else in the world. It happens right here in the Fond du Lac area, on a daily basis. The lesson from the movie and in Fond du Lac; caring unleashes our greatest potential as individuals, in relationships, in organizations and in community.

Caring for each other is at the heart of Sophia Foundation work. In November 2012, the Sophia Foundation presented its first "Creating Caring Community Award" to the Fond du Lac Police Department. The award honors individuals or organizations who exemplify an extraordinary commitment to nurturing the dignity, spirit, and potential of people in the community – to caring. The Fond du Lac Police Department was chosen for this award specifically for the various POPS district initiatives they have implemented, the creation of the CAMPS program that fosters relationships with isolated and lonely individuals in our community, and their internal commitment to servant leadership and the values they hold that help build community.

“Through the learning opportunities we offer,” Christa Williams, Sophia Foundation Executive Director explains, “we strive to inspire caring leadership that builds the best possible community for all people.” Sophia Foundation programming currently includes a four-part leadership learning series, learning opportunity scholarships, workshops and speaker events; all with a purpose of helping individuals and organizations build caring community. In 2012, participants in Sophia sponsored programs were from the FDL Police Department and other government agencies, various educational institutions, businesses, non-profits and faith-based organizations, all with a shared dedication being caring leaders in community. The lesson from the movie and in Fond du Lac; caring unleashes our greatest potential as individuals, in relationships, in organizations and in community.

The Sophia Foundation is a charitable foundation founded in 2002 with a shared purpose with the Fond du Lac Area Foundation to enhance the quality of life for people in the Fond du Lac area. Board, staff and advisors include: Virginia Gilmore, Founder; Board Members: Gary Boelhower, Jim Gilmore, Jim Sebert, Pat Shergo, Dick Swanson, Dave Thiry, Gordon Webster, and Kathy Wrul; SOPHIA Advisors: Christa Williams, Executive Director and Brian Salgado, Chief Operations Officer, FDL Area Foundation; Sotirios Polychroniou, FDL Area Foundation, Steve Palmer, Cheryl Giff and Susan Monahan, Michael Badt and Fredrick Sch. To learn more about the Sophia Foundation’s commitment to creating caring community and upcoming learning opportunities visit www.fdlsophiafoundation.com or email: fdlsophiafoundation@gmail.com
The Fond du Lac Area Foundation would like to extend a special thank you to the following individuals who have so generously volunteered their time and talents to help with Foundation projects. Thank You!

Greg Booher  Roxanne Marotz  Aileen Andrews
Debbie Booher  Patti Sabel  Anne Abel
Nancy DeMaster  Linda Selk-Yerges  Connie Thome
Jim Wolfe  Samantha Twohig  Sharon Vollendorf
Cathy Wolfe  Brad Miller  Nancy Johnston
Vicki Moon  R. Scott Blamey  Brenda Gudex
Mike Kuechler  Hannah Wagner  Kylie Braun
Dr. Karen Meyer  Brian Jones  Claire Zacherl
Dr. Karl Pennau  Kathy Jones  Cheri Basler
Bob Shirek  Lisa Steinacker  Diane Fricken
Jane Shirek  Gloria Pumper  Jan Malin
Jim Gilmore  Karen Lindberg-Schuppe  Mark Anders
Ginny Gilmore  Jim Gaffney  Chuck Anders
Ron Riemersma  Cindy Gaffney  Clare Jones
Brian Skortz  Sara Hathaway  Jane Schuppe
Ryan Sarazin  Paula Thalacker  Ed Wiegert
Sherry Stormo  Joan Kleinfeldt  Mary Wiegert
Mary Weber  Rita Dieter  Mary Weber
Cory Schneider  Mary Braun  Laura Atchinson
Bonnie Springborn  T. J. Twohig  Doris Fryman
Mary Gescheidle  Keith Wendt  David Geiger
Sue Zuber  Mary Klima  Linda Geiger
Pam Guiden  Carol Browning  Pat Klapperich
Marian Sheridan  Mary Austin  Tanya Reenmeister
Diane Cappozzo  Cele Preston  Gail Sharpe
Arlene Costello  Claudia Wiersema
Natasha Frye  Joan Bowser
Terry Mabee  Sheli Sadoff

Never doubt that a small group of committed people can change the world. Indeed, it is the only thing that ever has.

~~Margaret Mead

FOND DU LAC AREA FOUNDATION
STATEMENT OF REVENUE AND EXPENSES

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Additions to Funds</td>
<td>2,703,097</td>
<td>655,120</td>
</tr>
<tr>
<td>Investment Income (Loss)</td>
<td>517,103</td>
<td>563,825</td>
</tr>
<tr>
<td>Income (loss) on investments</td>
<td>(626,165)</td>
<td>1,512,868</td>
</tr>
<tr>
<td>Other Income</td>
<td>30,522</td>
<td>31,570</td>
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<tr>
<td><strong>Total Revenue and Support</strong></td>
<td><strong>2,624,558</strong></td>
<td><strong>2,763,383</strong></td>
</tr>
</tbody>
</table>

| Grants and Expenses   |               |               |
| Grants               | 796,858       | 1,130,037     |
| Administrative Expenses| 309,414       | 333,878       |
| Program Related Expenses | 7,630        | 10,231        |
| Other Disbursements  | 11,413        | 11,413        |
| **Total Disbursements** | **1,125,315** | **1,485,559** |

| Change in Net Assets | 1,499,243     | 1,277,825     |
| Net Assets - Beginning | 21,808,374  | 23,307,617    |
| Net Assets - Ending  | 23,307,617   | 24,585,442    |

| Supporting Organization - Sophia Foundation, Inc. | 912,160 | 952,120 |

| **Total Net Assets** | 24,219,777 | 25,537,562 |

Auditors: Huberty & Associates SC
Trustees: US Bank and National Exchange Bank & Trust
This is a summarized financial statement. The complete audited financial statements and IRS Form 990/990T are available upon request. A reproduction fee may be assessed.

Growth of the Fond du Lac Area Foundation

- Market Value

<table>
<thead>
<tr>
<th>Year</th>
<th>Value</th>
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</thead>
<tbody>
<tr>
<td>2006</td>
<td>$556,000</td>
</tr>
<tr>
<td>2007</td>
<td>$571,000</td>
</tr>
<tr>
<td>2008</td>
<td>$588,000</td>
</tr>
<tr>
<td>2009</td>
<td>$607,000</td>
</tr>
<tr>
<td>2010</td>
<td>$627,000</td>
</tr>
<tr>
<td>2011</td>
<td>$648,000</td>
</tr>
<tr>
<td>2012</td>
<td>$670,000</td>
</tr>
</tbody>
</table>

32 33
**The Acorn Fund: Make a difference . . . a little at a time**

When you think of local philanthropists, you probably think of the rich and famous. Well, think again.

Thanks to the Acorn Society, the rest of us now can build charitable endowment funds that support annual charitable grants and have extraordinary long-term impacts.

The Acorn Society helps you harness the power of the financial markets to multiply the value of your contributions over time. All you have to do is make regular contributions - and take a charitable tax deduction for the amount contributed each year. Investing even small amounts regularly will build an endowment that grows dramatically over time.

When your Acorn Fund “matures” by reaching a pre-determined value, it becomes a permanent charitable fund within the Fond du Lac Area Foundation. At that point your contributions may cease and your fund begins making annual grants to the causes you designate.

And here’s the best part: it never stops. Every year, generation after generation, the causes you care about will receive support from the Acorn you plant today.

**Let’s Suppose . . .**

. . . you started an Acorn Fund 10 years ago with annual contributions of $1,000 and a goal of providing college scholarships for needy, talented students. You decided that the fund would begin making grants after 10 years . . .

10 YEARS AGO: Begin making tax deductible contributions of $1,000 annually.

NOW: Through annual contributions totaling $10,000 and their investment returns, your fund’s value has grown to approximately $18,000 and it becomes a grant-making fund within the Fond du Lac Area Foundation.

10 YEARS FROM NOW: Investment returns have kept your fund growing and giving. It already has generated more than $11,000 in scholarships and its value has risen to approximately $28,000.

25 YEARS FROM NOW: Your Acorn Fund is now a “mighty oak”. It has generated more than $38,000 in grants and its value has risen to more than $54,000. The growth in grants and value continues over the years ahead.

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**How Can I Establish a Charitable Fund Through My Will?**

Bequests should include language for the appropriate type of fund you wish to create. The following is suggested language you may use. Select language for the type of fund you wish to create from Section 1: a-d below and add the language from Section 2.*

1. **Type of Fund (Select one)**
   
a) **To Create an Unrestricted Fund**
   
I bequeath to the Fond du Lac Area Foundation ("Foundation") the sum of $_____________________ (or the property described herein or the remainder of the property which I own at the time of my death), for the purpose of establishing an Unrestricted Fund ("Fund"). The Fund shall be administered by the Foundation in perpetuity for charitable purposes of benefit to the area served by the Foundation. Distribution from the Fund shall ordinarily be made according to the Foundation's spending policy for said charitable purposes, subject to the schedule of fees adopted by the Foundation for investing and administering the Fund.

b) **To Create a Field of Interest Fund**
   
I bequeath to the Fond du Lac Area Foundation ("Foundation") the sum of $_____________________ (or the property described herein or the remainder of the property which I own at the time of my death), for the purpose of establishing a Field of Interest Fund ("Fund"). The Fund shall be administered by the Foundation in perpetuity for the purpose of ________________ (Charitable Purpose). Distribution from the Fund shall ordinarily be made according to the Foundation's spending policy for said Charitable Purpose, subject to the schedule of fees adopted by the Foundation for investing and administering the Fund.

c) **To Create a Donor Advised Fund**
   
I bequeath to the Fond du Lac Area Foundation ("Foundation") the sum of $_____________________ (or the property described herein or the remainder of the property which I own at the time of my death), for the purpose of establishing a Donor Advised Fund ("Fund"). The Fund shall be administered by the Foundation in perpetuity for charitable purposes. The Advisor(s) to this Fund shall be ________________________ and) shall be known as the ______________________________ Designee(s). In the event of the dissolution of the Charitable Designee, the Foundation shall thereafter continue to hold the funds constituting the Fund and shall distribute according to the Foundation's spending policy therefrom to such organizations as in the opinion of the Foundation's Board of Directors most nearly meet the purposes and objective of the Charitable Designee.

d) **To Create a Designated Fund**
   
I bequeath to the Fond du Lac Area Foundation ("Foundation") the sum of $_____________________ (or the property described herein or the remainder of the property which I own at the time of my death), for the purpose of establishing a Designated Fund ("Fund"). The Fund shall be administered by the Foundation in perpetuity for the benefit of ________________________ Fund ("Fund"). The Fund shall be administered by the Foundation in perpetuity for charitable purposes of benefit to the area served by the Foundation. Distribution from the Fund shall ordinarily be made according to the Foundation's spending policy, subject to the schedule of fees adopted by the Foundation for investing and administering the Fund.

2. **Form Language to Be Used For All Bequests**

The Fund hereby created (is established in memory/honor of ________ and) shall be known as the __________________ Fund. The Board of Directors of the Foundation shall have full authority and discretion as to the investment and reinvestment of the assets of the Fund. and Bylaws, including the power contained therein for the Board of Directors of the Foundation to modify any restrictions or conditions if in their sole judgment, (without the approval of any trustee, custodian, or agent) such restriction becomes, in effect, unnecessary, incapable of fulfillment, or inconsistent with the charitable needs of the area served by the Foundation.

It is intended that the Fund shall be a component part of the Foundation and that nothing in this document shall affect the status of the Foundation as an entity which is a qualified charitable organization. This document shall be interpreted in a manner consistent with the foregoing intention and so as to conform with the requirements of the Internal Revenue Code and any regulations issued thereunder applicable to the intended status of the Foundation.

*The above language is intended to be used in the establishment of an endowment fund. For suggested bequest language for a spend-down fund, please contact Fond du Lac Area Foundation staff.
What charitable entity would you like to support?

Would you like to . . .
• fund a scholarship?
• provide annual support to your church or school?
• provide support for the arts in the community?
• provide support for the poor and the needy?
• support a specific organization such as the United Way, Bethany House, the Senior Center, etc.?

The Fond du Lac Area Foundation can ensure that your charitable wishes will be carried out for you . . .  now and forever.

Call the Foundation office at (920) 921-2215 to find out just how easy it is.

This Gift Gives Forever ! ! !

Holidays, Birthdays, Anniversaries, Special Occasions, Memorials

Your tax deductible donation to the Fond du Lac Area Foundation, in the name of a family member, friend, or business associate lasts a lifetime. The Fond du Lac Area Foundation will send an acknowledgment announcing your donation (no dollar amount mentioned).

Next time your invitation says, “No gifts, please,” and you know you would like to do . . . something, consider a contribution in honor of the occasion to the Fond du Lac Area Foundation. Your contribution will not only honor the special occasion, but it will also help to support the charitable needs of this community.

Enclosed is my gift of $ ____________

Name:  ________________________________________________________________
(Print your name as you wish it to appear in Foundation publications.)

Address:_______________________________________________________________
City/State/Zip: __________________________________________________________

Check here if you wish your gift to be anonymous.

Is your gift a memorial or honorarium? A letter advising of your gift, without references to the amount, can be sent to the person(s) you indicate.

Yes, please send a letter acknowledging the gift

The gift is
in honor of:

in memory of:

Send the acknowledgment letter to:

Name:_______________________________________________________________

Address:_______________________________________________________________

City/State/Zip:__________________________________________________________
From One Generation
  . . . To The Next

ADDRESS SERVICE REQUESTED